



LUG Spółka Akcyjna
Producent Opraw Oświetleniowych



Report EBI

Report's type:	Current report
Number	02/2007
Date	2007-11-15 12:12:53
Company	LUG JOINT-STOCK COMPANY

Terminated subscription of B series shares in the private offer of the LUG S.A.

The Executive Board LUG S.A. informs that on 26.10.2007 has finished private subscription of the new LUG S.A. emission B series shares, which begun on 24.09.2007. Admeasurements of shares were made on 31.10.2007. The offer included 8 992 850 general bearer B shares. Emission cost of shares was accounted for 2.30 PLN per share. In the private offer the LUG S.A. B series shares were bought by 59 investors. Today costs born by the LUG S.A. which are connected with preparation and conduction of the private offer, are accounted for about 1 460 thousands PLN and cost of preparation and conduction of the offer come to 68% of born costs, cost connected with preparation of the informational document about 5%, cost connected with preparation and promotion of the offer about 27%. Emission costs will be calculated in the cash books and included in the report in the way which is described in article 36 of the resolution 2b about accounting. They will be calculated as:

- decrease of reserve capital;
- the amount of emission value increase over their nominal value;
- the financial costs in the other part.

Legal basis:

§ 4 resolution 1, attachment No. 1 to the resolution No. 346/2007 Management Board of the Warsaw Stock Exchange, 30th May, 2007 "Current and Periodical Information in Alternative Trading System".

Company representatives:

Ryszard Wtorkowski – President of the Executive Board