LUG Spółka Akcyjna
Producent Opraw Oświetleniowych

Report's type: Current report

Number: 56/2012

Company: LUG S.A.

Subject: Submission of the appendix to the letter of the accounting consolidation of shares to the NDS.

Content:

The Management Board of LUG S.A. (the „Issuer", the „Company") with its seat in Zielona Góra, hereby informs that on 21 November 2012 the Company submitted an annex to the letter of the accounting consolidation of shares to the NDS, where Company indicated the quantity of merger deficiency, which will be filled with Stock-Corporation Laws of AmerBrokers S.A. Brockerage.
Simultaneously, regarding to §2 par. 2 of the Resolution no. 4 of the Extraordinary General Meeting of LUG S.A. of 28 September 2012, the Management Board of an Issuer indicate, that there is fulfilled the condition of approved value of merger deficiency and the proccess of merger of Company's shares will come into an effect.
In accordance with planned schedule of merger of LUG S.A. shares, on 23 November 2012 there will be managed an operation of exchanging shares, on 26 November 2012 there will be a resumption of trading stock of Issuer.

Legal basis:

§ 3 par. 1 of the Appendix No. 3 to the Regulations of the Alternative Exchange System "Recent and Periodical Information submitted within the Alternative Exchange System on the NewConnect market"

Company representatives:

Ryszard Wtorkowski – President of the Management Board

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