



LUG Spółka Akcyjna
Producent Opraw Oświetleniowych



Report's type: Current report

Number: 49/2012

Company: LUG S.A.

Subject: Submitting an application to the NDS for merging of LUG S.A. shares.

Content:

The Management Board of LUG S.A. (the „Issuer”, the „Company”) with its seat in Zielona Góra, hereby informs that on 31 October 2012, the Company submitted an application to the NDS for merging of Issuer’s shares on 23 November 2012, registered in NDS and marked with code PLLUG0000010, in quantity of 179.964.250 shares valued on 0,01 PLN each in ratio 25:1.

Regarding to aforementioned information, after change in the NDS under the code PLLUG0000010 there will be registered 7.198.570 shares with nominal value 0,25 PLN each.

Reference day is indicated on 14 November 2012.

Legal basis:

§ 3 par. 1 of the Appendix No. 3 to the Regulations of the Alternative Exchange System "Recent and Periodical Information submitted within the Alternative Exchange System on the NewConnect market"

Company representatives:

Ryszard Wtorkowski – President of the Management Board