

Report's type: Current report

Number: 48/2012

Company: LUG S.A.

Subject: Designation of the Reference Day on 14 November 2012.

Content:

The Management Board of LUG S.A. (the „Issuer”, the „Company”) with its seat in Zielona Góra, regarding to the current report no. 44/2012 of 8 October 2012, based on empowerment and liability indicated in § 3 point 2 of the Resolution no. 4 of the Extraordinary General Meeting of the Company from 28 September 2012 related to shares merging, informs about designation of the Reference Day on 14 November 2012.

Simultaneously the Issuer Management Board, based on the authorization and liabilities indicated in § 3 point 5 of the Resolution no. 4 of the Extraordinary General Meeting of the Company from 28 September 2012, asks for Shareholders of the Company with a request to adjust the state of holding of the Company's shares on securities accounts, so the number of shares of the Company on the Reference Day – 14 November 2012 was one or multiple of the number twenty-five.

Legal basis:

§ 3 par. 1 of the Appendix No. 3 to the Regulations of the Alternative Exchange System "Recent and Periodical Information submitted within the Alternative Exchange System on the NewConnect market"

Company representatives:

Ryszard Wtorkowski – President of the Management Board