



LUG Spółka Akcyjna
Producent Opraw Oświetleniowych



Report's Type: Current Report

Number: 46/2012

Entity: LUG S.A.

Subject:

Registration of merger (re-split) of shares and changes in the Company's Articles of Association.

Content:

The LUG S.A. Management Board with its registered office in Zielona Góra ("Issuer", "Company") informs that on October 26, 2012 the Company received the decision of the District Court in Zielona Góra, VIII Commercial Division of the National Court Register, pursuant to which the registration and implementation of changes in the register of entrepreneurs and changes in the Company's Articles of Association regarding the merger (re-split) of the Issuer's shares, was made.

Pursuant to the above-mentioned decision of the Registry Court, the provisions of the Articles of Association have been amended in the scope of § 5 para. 1.

Before the registration of the resolution of the Extraordinary General Meeting of LUG S.A. of 28 September 2012, the Company's share capital in the amount of PLN 1.799.642,50 was divided into 179.964.250 shares with a nominal value of PLN 0.01 each, including:

- 108.000.000 ordinary bearer shares A series,
- 35.971.400 ordinary bearer shares B series,
- 35.992.850 ordinary bearer shares C series.

As a result of the registration, the share capital of the Company in the amount of PLN 1.799.642,50 is divided into 7.198.570 shares with a nominal value of PLN 0.25 each, including:

- 4.320.000 ordinary bearer shares A series,
- 1.438.856 ordinary bearer shares B series,
- 1.439.714 ordinary bearer shares C series.

After the registration of changes in the Articles of Association, the total number of votes resulting from all shares issued by the Company is currently 7.198.570.

Law basis:

§ 3 para. 2 points 5) Annex No. 3 to the Regulations of the Alternative Trading System "Current and periodic information provided in the Alternative Trading System on the NewConnect market"

Company's Representatives:

Ryszard Wtorkowski – The Management Board CEO