



LUG Spółka Akcyjna
Producent Opraw Oświetleniowych



Report's type: Current Report

Number: 44/2012

Entity: LUG S.A.

Subject:

Request of the Company's Management Board for Shareholders to adjust the share ownership.

Content:

LUG S.A. Management Board with its registered office in Zielona Góra (the "Company"), based on the authorization and obligation specified in §3 point 5 of the Resolution No. 4 of the Extraordinary General Meeting of the Company of September 28, 2012, hereby apply to the Company's Shareholders to adjust the shareholding state of possession of LUG shares on their securities accounts, so the number of shares of the Company held on a Reference Day, which will be informed in a separate current report, would be one- or a multiple of twenty-five number.

The foregoing is intended to minimize the risk of failure to complete the process of merger of the Company's shares, due to the limited number of shares to be granted to the Shareholders in exchange for shares constituting merger remnants.

Law basis:

§ 3 para. 1 of Appendix No. 3 to the Alternative Trading System Rules "Current and periodic information disclosed in the Alternative Trading System on NewConnect"

Company's Representatives:

Ryszard Wtorkowski – The CEO of the Management Board of LUG S.A.